

Supplement

pursuant to Article 23 of Regulation (EU) 2017/1129

dated 2 May 2023

to the base prospectuses of

Citigroup Global Markets Europe AG

Frankfurt am Main

(the "Issuer")

This supplement of Citigroup Global Markets Europe AG, Frankfurt am Main, Germany relates to the following Base Prospectuses of Citigroup Global Markets Europe AG, Frankfurt am Main:

Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Securities relating to shares or securities representing shares, indices, exchange rates, commodities, funds, ex-change traded funds, futures contracts or a basket consisting of shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts dated 16 November 2022

Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Warrants relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts dated 16 November 2022

Pursuant to Article 23 para. 2 sentence 1 of Regulation (EU) 2017/1129 dated 14 June 2017, as amended, (the "**Prospectus Regulation**") investors who have already agreed to purchase or subscribe for the securities before the supplement is published have the right, exercisable within three working days after the publication of the supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23 para. 1 Prospectus Regulation arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first.

Statement concerning the right of withdrawal

A right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted. Investors may exercise their right of withdrawal within three working days after publication of the supplement.

Any withdrawal should be addressed to Citigroup Global Markets Europe AG, Attn: Legal Department, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main; e-mail: widerruf@citi.com.

The Supplement and the Base Prospectuses are available free of charge at the offices of Citigroup Global Markets Europe AG, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main and furthermore are available on the website of the issuer at www.citifirst.com under the rider Information>Legal Documents.

Reason for supplement

Publication of Citigroup Global Markets Europe AG's registration document dated 28 April 2023 on 2 May 2023, which will be included in the base prospectuses.

The Base Prospectuses are supplemented on the pages as indicated in the table on page 8 (the "**Table**") as follows:

Amendments regarding Section "II. Risk factors"

*1. In the Base Prospectuses the information contained in section "**II. Risk factors**" in subsection "**A. Specific material risk factors relating to the Issuer**" on the pages indicated in **Item 1** of the **Table** shall be deleted and replaced by the following information:*

"With regard to the material risks associated with the Issuer, reference is made to the Issuer's registration document dated 28 April 2023 (the "**Registration Document**") filed with the German Federal Financial Supervisory Authority ("**BaFin**"). The information contained therein is included in the Base Prospectus by reference in accordance with Article 19 of the Prospectus Regulation (see section "**XI. GENERAL INFORMATION ABOUT THE BASE PROSPECTUS**" under "**8. Information incorporated by reference in this Base Prospectus**")."

Amendments regarding Section "V. Important information about the Issuer"

*2. In the Base Prospectuses the information contained in section "V. Important information about the Issuer" on the pages indicated in **Item 2** of the **Table** shall be deleted and replaced by the following information:*

"With respect to the required information about the Issuer of the Securities, Citigroup Global Markets Europe AG, reference is made to the Registration Document of the Issuer dated 28 April 2023 (the "**Registration Document**"). The information contained therein are incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation (see under section "XI. GENERAL INFORMATION ABOUT THE BASE PROSPECTUS" under "8. Information incorporated by reference in this Base Prospectus")."

Amendments regarding Section "XI. General information about the Base Prospectus"

*3. In the Base Prospectuses the bullet point (a) in section "XI. General information about the Base Prospectus" in subsection "1. Form of the Base Prospectus and publication" on the pages indicated in **Item 3** of the **Table** shall be deleted and replaced by the following information:*

"(a) the registration document of the Issuer dated 28 April 2023 (the "**Registration Document**"), the information of which is incorporated by reference in this Base Prospectus,"

*4. The information contained in the first bullet point in section "XI. General information about the Base Prospectus" in subsection "8. Information incorporated by reference in this Base Prospectus" on the pages in the relevant Base Prospectus indicated in **Item 4** of the **Table** shall be deleted and replaced by the following information:*

"The information contained in the following documents on the pages indicated below is incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation. This information forms an integral part of this Base Prospectus:

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
Registration Document of the Issuer dated 28 April 2023		
- Risk factors	Page 4 through 17	Page 19
- Statutory auditors	Page 18	Page 206
- Information about the Issuer	Page 19 through 23	Page 206

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
- Business overview	Page 23 through 27	Page 206
- Organisational structure of the Issuer	Page 27 through 28	Page 206
- Trend information	Page 29 through 30	Page 206
- Profit forecasts or estimates	Page 30	Page 206
- Administrative, management and supervisory bodies	Page 30 through 32	Page 206
- Major shareholders	Page 32	Page 206
- Arrangements the execution of which may at a subsequent date result in a change in control of the Issuer	Page 32	Page 206
- Financial information concerning the Issuer's assets and liabilities, financial position and profits and losses	Page 32 through 33	Page 206
- Legal and arbitration proceedings	Page 33	Page 206
- Share capital and memorandum and articles of association	Page 33	Page 206
- Material contracts	Page 34	Page 206
- Documents on display	Page 34	Page 206
- Historical financial information	Page 35	Page 206
The Registration Document has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Certificates of Citigroup Global Markets Europe AG dated 29 May 2020		
- Form of Final Terms	Page 238 through 253	Page 414
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
Predecessor Base Prospectus: Base Prospectus for Securities of Citigroup Global Markets Europe AG dated 29 September 2020		
- Form of Final Terms	Page 238 through 253	Page 414
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Securities of Citigroup Global Markets Europe AG dated 12 January 2021		
- Form of Final Terms	Page 258 through 273	Page 414
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Securities of Citigroup Global Markets Europe AG dated 16 December 2021		
- Form of Final Terms	Page 224 through 238	Page 414
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		

The information provided is incorporated by reference into this Base Prospectus in accordance with Article 19 (1) (a) of the Prospectus Regulation.

Information not incorporated by reference from the above documents is either not relevant for the investor or is contained elsewhere in this Base Prospectus."

5. The information contained in the first bullet point in section "**XI. General information about the Base Prospectus**" in subsection "**8. Information incorporated by reference in this Base Prospectus**" on the pages in the relevant Base Prospectus indicated in **Item 5** of the **Table** shall be deleted and replaced by the following information:

"The information contained in the following documents on the pages indicated below is incorporated by reference into the Base Prospectus pursuant to Article 19 of the Prospectus Regulation. This information forms an integral part of this Base Prospectus:

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
Registration Document of the Issuer dated 28 April 2023		
- Risk factors	Page 4 through 17	Page 16
- Statutory auditors	Page 18	Page 263
- Information about the Issuer	Page 19 through 23	Page 263
- Business overview	Page 23 through 27	Page 263
- Organisational structure of the Issuer	Page 27 through 28	Page 263
- Trend information	Page 29 through 30	Page 263
- Profit forecasts or estimates	Page 30	Page 263
- Administrative, management and supervisory bodies	Page 30 through 32	Page 263
- Major shareholders	Page 32	Page 263
- Arrangements the execution of which may at a subsequent date result in a change in control of the Issuer	Page 32	Page 263
- Financial information concerning the Issuer's assets and liabilities, financial position and profits and losses	Page 32 through 33	Page 263
- Legal and arbitration proceedings	Page 33	Page 263
- Share capital and memorandum and articles of association	Page 33	Page 263
- Material contracts	Page 34	Page 263
- Documents on display	Page 34	Page 263
- Historical financial information	Page 35	Page 263
The Registration Document has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		

Information	Page of the document	Incorporation of information in this Base Prospectus on the following pages:
Predecessor Base Prospectus: Base Prospectus for Warrants of Citigroup Global Markets Europe AG dated 29 May 2020		
- Form of Final Terms	Page 188 through 203	Page 475
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Warrants of Citigroup Global Markets Europe AG dated 29 September 2020		
- Form of Final Terms	Page 190 through 205	Page 475
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Warrants of Citigroup Global Markets Europe AG dated 12 January 2021		
- Form of Final Terms	Page 209 through 224	Page 475
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		
Predecessor Base Prospectus: Base Prospectus for Warrants of Citigroup Global Markets Europe AG dated 16 December 2021		
- Form of Final Terms	Page 203 through 218	Page 475
The Base Prospectus has been approved by BaFin and published at www.citifirst.com (under the rider Information>Legal Documents).		

The information provided is incorporated by reference into this Base Prospectus in accordance with Article 19 (1) (a) of the Prospectus Regulation.

Information not incorporated by reference from the above documents is either not relevant for the investor or is contained elsewhere in this Base Prospectus."

6. In the Base Prospectuses the bullet point (3) in section "XI. General information about the Base Prospectus" in subsection "9. Documents available" on the pages indicated in Item 6 of the Table shall be deleted and replaced by the following information:

"(3) a copy of the Registration Document dated 28 April 2023 of the Issuer."

No.	Name	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6
1	Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Securities relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts or a basket consisting of shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	16.11.2022	19	206	408 et seq	417 et seqq.	Not applicable ("n/a")	423
2	Base Prospectus for the issuance, increase, a resumption or continuation of the offer of Warrants relating to shares or securities representing shares, indices, exchange rates, commodities, funds, exchange traded funds, futures contracts	1	16.11.2022	16	263	468 et seq.	n/a	477 et seqq.	482 et seq.