Supplement

pursuant to Section 16 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 17 April 2014

to summaries and securities notes of

Citigroup Global Markets Deutschland AG, Frankfurt am Main

("Issuer")

This supplement of Citigroup Global Markets Deutschland AG, Frankfurt am Main, Germany is related to the summary and securities note dated 24 May 2013 and the summary and securities note dated 13 May 2013 as indicated in the table on page 7.

Subject of this supplement (the "**Supplement**") in relation to the summary and securities note for certificates based on shares or securities representing shares, share indices, exchange rates, commodities, funds, future contracts or a basket consisting shares or securities representing shares, share indices, exchange rates, commodities, funds, future contracts dated 24 May 2013, as supplemented on 4 November 2013 and on 11 April 2014 (the "**Certificates Summary and Securities Note**") and the summary and securities note for warrants based on shares or securities representing shares, share indices, exchange rates, commodities, future contracts dated 13 May 2013, as supplemented on 4 November 2013 and on 11 April (the "**Warrants Summary and Securities Note**" and together with the Certificates Summary and Securities Note, the "**Summaries and Securities Notes**") is the correction of an incurracy in relation to the historical financial information in the summaries as amended by the supplement dated 11 April 2014.

The Summaries and Securities Notes are supplemented on the pages as indicated in the table (the "**Table**") as follows:

Amendments as regards Section "A.I Summary"

*1. In the Summaries and Securities Notes the information contained in Element B.12 of "**Section B - Issuer and any guarantors**" on the page indicated in **Item 1** of the **Table** shall be deleted and replaced by the following information:*

"

<table>
<tr>
<td>B.12</td>
<td>Selected historical key financial information regarding the issuer, presented for each financial year of the period covered by the historical financial information and any subsequent interim financial period accompanied by comparative data from the same period in the prior financial year, except that the requirement for comparative balance sheet information is satisfied by presenting the year-end balance sheet information. A statement that there has been no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change.
A description of significant</td>
<td>
Key Annual Financial Information of Citigroup Global Markets Deutschland AG
The table below provides a comparison of certain noteworthy financial statistics which have been taken from the audited financial statements 2013 between the prior fiscal year (fiscal year 2012) and fiscal year 2013 and thereby reveals the business development of Citigroup Global Markets Deutschland AG:
<table>
<tr><th></th><th>30.11.2013
in million Euro</th><th>prior fiscal year (30.11.2012)
in million Euro</th></tr>
<tr><td>Balance sheet total</td><td>13,516</td><td>9,543</td></tr>
<tr><td>Business volume</td><td>14,793</td><td>11,162</td></tr>
<tr><td>Equity capital</td><td>590</td><td>590</td></tr>
<tr><td>Loan portfolio</td><td>5,101</td><td>5,626</td></tr>
<tr><td>Number of employees</td><td>270</td><td>334</td></tr>
</table>
<table>
<tr><th></th><th>01.12.2012 - 30.11.2013
in million Euro</th><th>prior fiscal year (01.12.2011 - 30.11.2012)
in million Euro</th></tr>
<tr><td>Interest income from operations</td><td>6</td><td>11</td></tr>
<tr><td>Commissions from brokerage business</td><td>80</td><td>111</td></tr>
<tr><td>Commissions from securities business</td><td>15</td><td>18</td></tr>
<tr><td>Net income from financial trading operations</td><td>35</td><td>25</td></tr>
<tr><td>General administrative expenses</td><td>151</td><td>161</td></tr>
</table>
As of the balance sheet date, the balance sheet equity capital consists of the following components:
<table>
<tr><th></th><th>30.11.2013
in million Euro
(audited)</th><th>prior fiscal year (30.11.2012)
in million Euro
(audited)</th></tr>
<tr><td>Subscribed capital</td><td></td><td></td></tr>
<tr><td>Share capital</td><td>210.6</td><td>210.6</td></tr>
<tr><td>Silent partner capital</td><td>122.7</td><td>122.7</td></tr>
<tr><td>Capital reserves</td><td>196.3</td><td>195.8</td></tr>
<tr><td>Legal reserves</td><td>33.0</td><td>33.0</td></tr>
<tr><td>Other earnings reserves</td><td>27.9</td><td>27.9</td></tr>
</table>
</td>
</tr>
</table>

changes in the financial or trading position of the issuer subsequent to the period covered by the historical financial information.

In addition, as part of incorporating the new rules under the BilMoG pursuant to § 340g of the German Commercial Code (HGB), a new separate item was created ("Fund for general banking risks") in the amount of EUR 13.3m (EUR 9.4m in the previous year).

The regulatory capital under BIZ consists of core capital and supplemental capital (subordinated liabilities) after approval as follows:

	30.11.2013 in million Euro	**prior fiscal year (30.11.2012)** in million Euro
Equity capital on balance sheet	590.5	590.0
Less intangible assets	0	0
Core capital	603.8	599.3
Supplementary capital	0.0	0.0
Equity capital	603.8	599.3
Capital ratios		
Tier one capital in %	37.5	33.6
Total capital ratio in %	37.5	33.6

The Issuer declares that since the date of the last audited annual financial statements on 30 November 2013 no material adverse change in the outlook of the Issuer has occurred.

Furthermore, the Issuer declares that since the date of the last audited annual financial statements on 30 November 2013 no material change has occurred in the financial or trading position.

"

Amendments as regards Section "A.II. Zusammenfassung"

*2. In the Summaries and Securities Notes the information contained in Element B.12 of "**Abschnitt B - Emittent und etwaige Garantiegeber**" on the page indicated in **Item 2** of the **Table** shall be deleted and replaced by the following information:*

"

<table>
<tr>
<td>B.12</td>
<td>Ausgewählte wesentliche historische Finanzinformationen über den Emittenten, die für jedes Geschäftsjahr des von den historischen Finanzinformationen abgedeckten Zeitraums und für jeden nachfolgenden Zwischenberichtszeitraum vorgelegt werden, sowie Vergleichsdaten für den gleichen Zeitraum des vorangegangenen Geschäftsjahres, es sei denn, diese Anforderung ist durch Vorlage der Bilanzdaten zum Jahresende erfüllt. Eine Erklärung, dass sich die Aussichten des Emittenten seit dem Datum des letzten veröffentlichten geprüften Abschlusses nicht wesentlich verschlechtert haben, oder beschreiben Sie</td>
<td>

Wesentliche Finanzkennziffern der Citigroup Global Markets Deutschland AG

Die geschäftliche Entwicklung der Citigroup Global Markets Deutschland AG wird nachfolgend anhand einiger Zahlen des Geschäftsjahres, welche dem geprüften Jahresabschluss 2013 entnommen wurden, aufgegliedert nach wirtschaftlichen Gesichtspunkten, im Vergleich zu den Vorjahreszahlen dargestellt:

<table>
<tr><th></th><th>30.11.2013
in Mio. Euro</th><th>Vorjahr (30.11.2012)
in Mio. Euro</th></tr>
<tr><td>Bilanzsumme</td><td>13.516</td><td>9.543</td></tr>
<tr><td>Geschäftsvolumen</td><td>14.793</td><td>11.162</td></tr>
<tr><td>Eigenkapital</td><td>590</td><td>590</td></tr>
<tr><td>Kreditportfolio</td><td>5.101</td><td>5.626</td></tr>
<tr><td>Anzahl der Mitarbeiter</td><td>270</td><td>334</td></tr>
</table>

<table>
<tr><th></th><th>01.12.2012 - 30.11.2013
in Mio. Euro</th><th>Vorjahr (01.12.2011 - 30.11.2012)
in Mio. Euro</th></tr>
<tr><td>Zinsergebnis aus dem operativen Geschäft</td><td>6</td><td>11</td></tr>
<tr><td>Provisionserträge aus Vermittlungsgeschäft</td><td>80</td><td>111</td></tr>
<tr><td>Provisionserträge aus Effektengeschäft</td><td>15</td><td>18</td></tr>
<tr><td>Nettoertrag des Handelsbestandes</td><td>35</td><td>25</td></tr>
<tr><td>Allgemeiner Verwaltungsaufwand</td><td>151</td><td>161</td></tr>
</table>

</td>
</tr>
</table>

jede wesentliche Verschlechterung.

Eine Beschreibung wesentlicher Veränderungen bei Finanzlage oder Handelsposition des Emittenten, die nach dem von den historischen Finanzinformationen abgedeckten Zeitraum eingetreten sind.

Das **bilanzielle Eigenkapital** setzt sich zum Bilanzstichtag wie folgt zusammen:

	30.11.2013 in Mio Euro (geprüft)	**Vorjahr (30.11.2012)** in Mio Euro (geprüft)
Gezeichnetes Kapital		
Aktienkapital	210,6	210,6
Stille Einlage	122,7	122,7
Kapitalrücklage	196,3	195,8
Gesetzliche Rücklage	33,0	33,0
Andere Gewinnrücklagen	27,9	27,9

Darüber hinaus wurde im Zuge der Einführung des BilMoG gem. § 340g HGB ein Sonderposten (Fonds für allgemeine Bankrisiken) in Höhe von EUR 13,3 Mio. (im Vorjahr EUR 9,4 Mio.) gebildet.

Die bankaufsichtsrechtlichen Eigenmittel gemäß § 10 KWG setzten sich aus Kernkapital und Ergänzungskapital (nachrangige Verbindlichkeiten) nach Feststellung wie folgt zusammen:

	30.11.2013 in Mio. Euro	**Vorjahr (30.11.2012)** in Mio. Euro
Bilanzielles Eigenkapital	590,5	590,0
Abzüglich Immaterielle Vermögensgegenstände	0	0
Kernkapital	603,8	599,3
Ergänzungskapital	0,0	0,0
Eigenmittel	603,8	599,3
Kapitalquoten		
Kernkapitalquote in %	37,5	33,6
Gesamtkapitalquote in %	37,5	33,6

Der Emittent erklärt, dass es keine wesentlichen negativen Veränderungen in den Aussichten des Emittenten seit dem Stichtag des letzten geprüften Jahresabschlusses am 30. November 2013 gegeben hat.

Weiterhin erklärt der Emittent, dass seit dem Stichtag des letzten geprüften Jahresabschlusses am 30. November 2013 keine wesentlichen Veränderungen bei der Finanzlage oder Handelsposition eingetreten sind.

"

No.	**Name**	**Supplement No.**	**Date of the Summary and Securities Note**	**Item 1**	**Item 2**
1	Summary and Securities Note for Certificates based on shares or securities representing shares, share indices, exchange rates, commodities, funds, future contracts or a basket consisting shares or securities representing shares, share indices, exchange rates, commodities, funds, future contracts (the "**Certificates Summary and Securities Note**")	3	24 May 2013	Page 9 et sec.	Page 34 et sec.
2	Summary and Securities Note for Warrants based on shares or securities representing shares, share indices, exchange rates, commodities, future contracts (the "**Warrants Summary and Securities Note**")	3	13 May 2013	Page 8 et sec.	Page 39 et sec.

The Supplement, the Certificates Summary and Securities Note and the Warrants Summary and Securities Note are available free of charge at the offices of Citigroup Global Markets Deutschland AG, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main and furthermore are available on the website of the issuer at www.citifirst.com.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities before this Supplement has been published shall have the right, exercisable within a time period of two working days (or such longer period as may be required by a relevant jurisdiction) after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Citigroup Global Markets Deutschland AG, Attn. Legal Department, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main.

SIGNATURES

Frankfurt am Main, 17 April 2014

Citigroup Global Markets Deutschland AG,
Frankfurt am Main

by Alexander Klatt Managing Director	by Steffen Thomas Vice President