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5, avenue J.F. Kennedy
L-1855 LUXEMBOURG

File N°: 1/456159/24
Our reference: JAG
Your reference: Sofya Roussel

Luxembourg, 26 July 2024

Subject: CITIGROUP INC, United States
CITIBANK N.A., United States
CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A., Luxembourg
CITIGROUP GLOBAL MARKETS HOLDINGS INC., United States
Global Medium Term Note Programme 2024 (Annual Update)

Dear Madam / Dear Sir,

We have reviewed the file attached to your letter of 28/06/2024. On 03/07/2024 the Luxembourg Stock Exchange (LuxSE) decided to admit the tranches of the programme concerned to its official list and to trading.

Please note that each issue will be admitted to trading on the Euro MTF.

We need to be informed in due time of the date of admission to trading of the tranches on the LuxSE.

Fees in connection with the admission of these securities to trading will be invoiced separately.

Your attention is drawn to the fact that the issuer has to conform to the provisions of our Rules and Regulations with respect to the admission and maintaining of the securities to trading. The provisions are contained in Part 1, of the Rules and Regulations available on www.luxse.com. To finalize the file please provide us promptly with the documents specified below:

- the articles of incorporation of the issuing companies or a certificate indicating that there has been no amendment thereto since the last issue listed;
- a copy of the agreements or any other document governing the representation of the securities holders, and any other document required by the Luxembourg Stock Exchange.

We trust the above is of assistance. Should you have, however, any questions, please do not hesitate to contact us.

Yours sincerely,



Frank BIESEN
Head of Prospectus Approvals



Paula REDONDO PEREIRA
Head of Listing & Regulatory Affairs