LUXEMBOURG
STOCK EXCHANGE

ALLEN OVERY SHEARMAN STERLING SCS
5, avenue J.F. Kennedy
L-1855 LUXEMBOURG

File Nº: 1/456159/24
Our reference: JAG
Your reference: Sofya Roussel

Luxembourg, 26 July 2024

Dear Madam / Dear Sir,

We are pleased to inform you that in compliance with Rule 202 of Part 2 of the Rules and Regulations of the Luxembourg Stock Exchange the base prospectus dated 26/07/2024 relating to:

CITIGROUP INC, United States
CITIBANK N.A., United States
CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A., Luxembourg
CITIGROUP GLOBAL MARKETS HOLDINGS INC., United States

Global Medium Term Note Programme 2024 (Annual Update)

has been approved on 26/07/2024 in accordance with Article 62 of Part IV of the Law of 16 July 2019 on prospectuses for securities.

Yours sincerely,

Frank BIESEN

Head of Prospectus Approvals

Paula REDONDO PEREIRA

Head of Listing & Regulatory Affairs