

ALLEN OVERY SHEARMAN STERLING SCS

5, avenue J.F. Kennedy
L-1855 LUXEMBOURG

File N°: 1/479376/25

Our reference: MMU

Your reference: Pit Dostert

Luxembourg, 25 July 2025

Subject: CITIGROUP GLOBAL MARKETS HOLDINGS INC., United States
CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A., Luxembourg
Global Medium Term Note Programme 2025 (Annual Update)

Dear Madam / Dear Sir,

We have reviewed the file attached to your letter of 19/06/2025. On 15/07/2025 the Luxembourg Stock Exchange (LuxSE) decided to admit the tranches of the programme concerned to its official list and to trading, provided final approval of the base prospectus is given in line with the applicable legal and regulatory provisions.

Please note that each issue will be admitted to trading on the Euro MTF.

We need to be informed in due time of the date of admission to trading of the securities concerned on the Euro MTF.

Fees in connection with the admission of these securities to trading will be invoiced separately.

Trading will be in the currency of issue.

Your attention is drawn to the fact that the issuer has to conform to the provisions of our Rules and Regulations with respect to the admission and maintaining of the securities to trading. The provisions are contained in Part 1, of the Rules and Regulations available on www.luxse.com.

We trust the above is of assistance. Should you have, however, any questions, please do not hesitate to contact us.

Yours sincerely,



Frank BIESEN

Head of Prospectus Approvals



Daniel MAJEK

Head of Admission & Corporate Actions