

ALLEN OVERY SHEARMAN STERLING SCS
5, avenue J.F. Kennedy
L-1855 LUXEMBOURG

File N°: 1/479376/25
Our reference: MMU
Your reference: Pit Dostert

Luxembourg, 25 July 2025

Dear Madam / Dear Sir,

We are pleased to inform you that in compliance with Rule 202 of Part 2 of the Rules and Regulations of the Luxembourg Stock Exchange the base prospectus dated 25/07/2025 relating to:

CITIGROUP GLOBAL MARKETS HOLDINGS INC., United States
CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A., Luxembourg
Global Medium Term Note Programme 2025 (Annual Update)

has been approved on 25/07/2025 in accordance with Article 62 of Part IV of the Law of 16 July 2019 on prospectuses for securities.

Yours sincerely,



Frank BIESEN
Head of Prospectus Approvals



Daniel MAJEK
Head of Admission & Corporate Actions